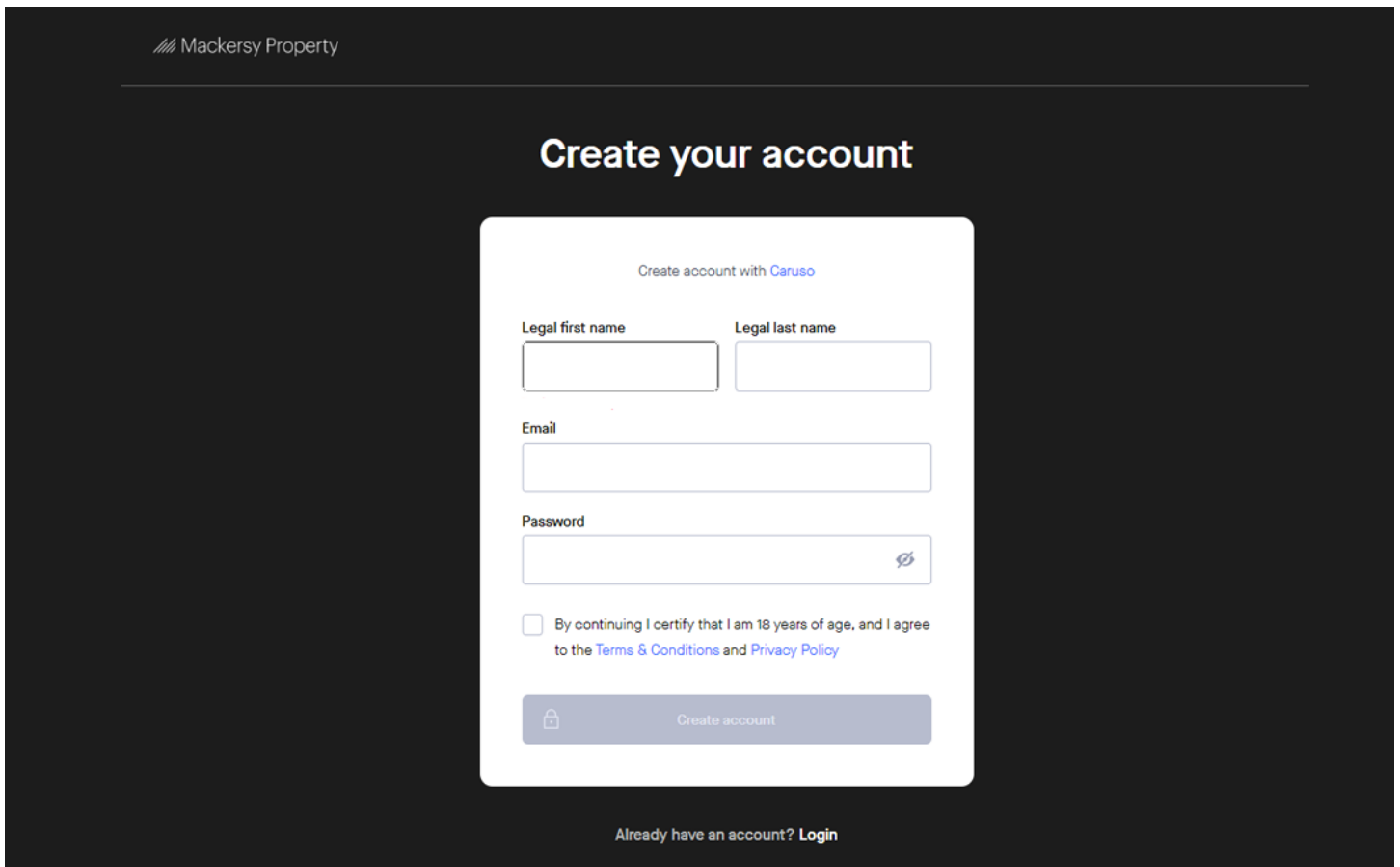


# Caruso How To Guide

## Creating an account

**New investors.** This article describes how to create an account in the Investor Portal.

1. Go to the **Investor Portal**.
2. Complete the required fields and set a password to create your account.
3. Click to tick the box and accept the "Terms and Conditions and Privacy Policy".
4. Click "**Create account**".



The screenshot shows the 'Create your account' form within the Mackersey Property Investor Portal. The form is centered on a dark background and contains the following elements:

- Header:** Mackersey Property logo and the title 'Create your account'.
- Sub-header:** 'Create account with Caruso'.
- Fields:** 'Legal first name', 'Legal last name', 'Email', and 'Password'.
- Terms:** A checkbox for 'By continuing I certify that I am 18 years of age, and I agree to the Terms & Conditions and Privacy Policy'.
- Button:** 'Create account' with a lock icon.
- Footer:** 'Already have an account? Login'.

## Creating an account

Finish setting up your account. You will need to add your residential address and phone number.

5. Click the **tick box** to consent to your information being checked and verified.

6. Click **“Complete now”**.

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**Need help?**  
Contact us  
Log out

### Finish setting up your account

We just need a few bits of basic information to finish setting up your account. Complete the below to get access to the platform.

**Current residential address**

Can't find your address? [Enter address manually](#)

**Phone**

+64

consent to my information being passed to and checked with the document issuer and any authorised third parties for the purpose of verifying my identity and address.

**Complete now**

Your account has been activated. Have a look around the portal and complete any outstanding notifications.

Your notifications will be found on the navigation bar, shown as a “bell” symbol. The number next to it will show you how many notifications you have. View the help guide on how to finish setting up your account here: <https://www.mackersyproperty.co.nz/investor-portal-help>

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New Offers Have questions? [Contact us](#)

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