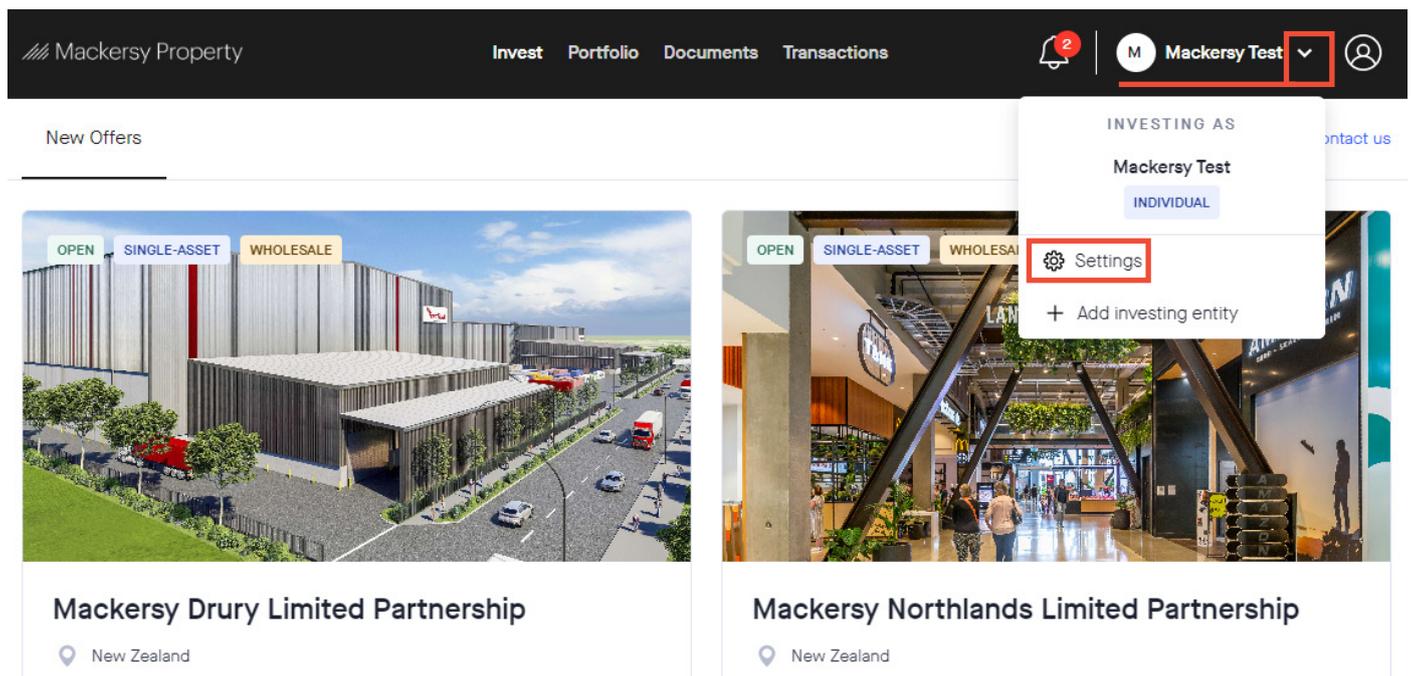


## How do I update my investing entity details?

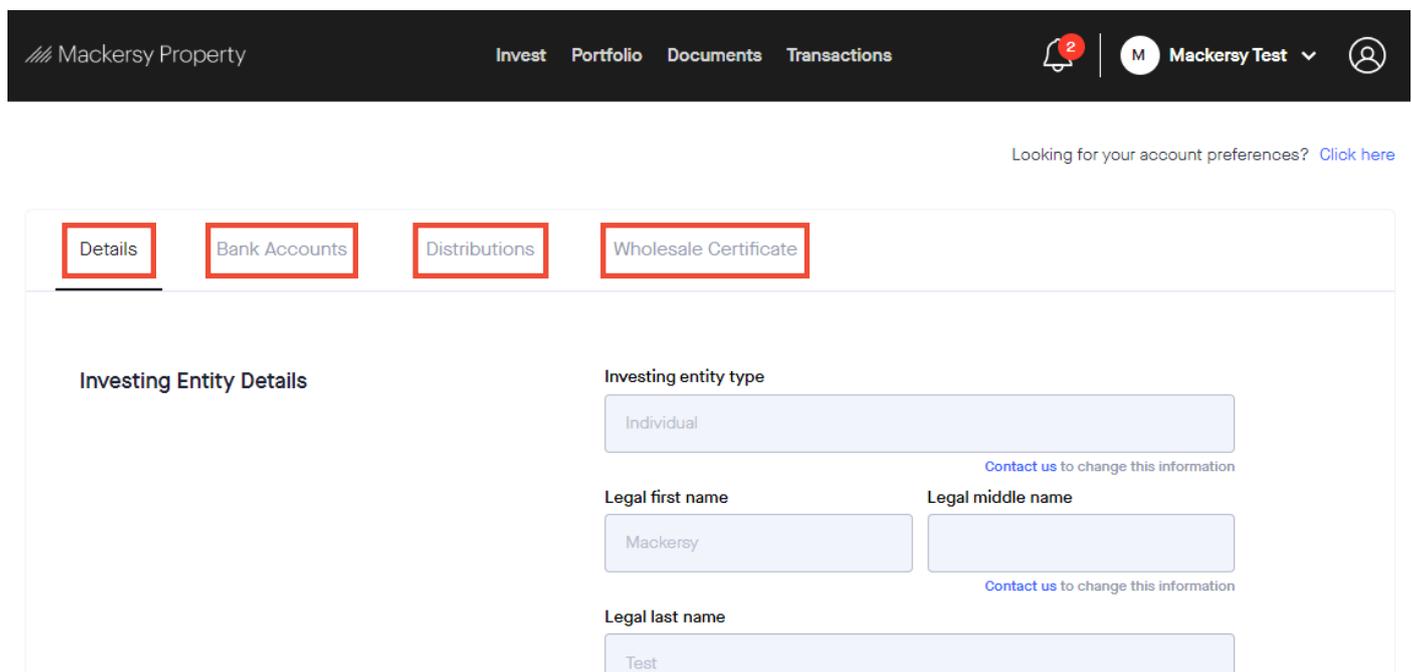
### Updating your investing entity details

In this guide, we'll show you how to update the details of your investing entities including bank account and wholesale certificate.

1. Log in to the Investor Portal.
2. Access your settings: Click the dropdown arrow next to your profile name in the right-top corner navigation banner.
3. Select "Settings".



Here, you will see all the different tabs of information to fill out.



## How do I update my investing entity details?

### Details tab

In this tab, you can only manage your investing entity details via contacting the Investor Relations Team.

Mackersy Property Invest Portfolio Documents Transactions

Looking for your account preferences? [Click here](#)

**Details** Bank Accounts Distributions Wholesale Certificate

### Investing Entity Details

**Investing entity type**  
Individual  
[Contact us to change this information](#)

**Legal first name** Mackersy **Legal middle name**  
[Contact us to change this information](#)

**Legal last name** Test  
[Contact us to change this information](#)

**Address**  
12 Mackery Road, Property  
[Contact us to change this information](#)

### Bank Accounts tab

In this tab, review or add bank accounts.

1. Click on "Add bank account" on the right-hand side

Mackersy Property Invest Portfolio Documents Transactions

Looking for your account preferences? [Click here](#)

Details **Bank Accounts** Distributions Wholesale Certificate

### Bank Account Details

Manage the bank accounts related to your investing entity.

[+ Add bank account](#)

No bank accounts added for the investing entity

## How do I update my investing entity details?

2. Fill in your details. You will need to verify your bank account by uploading a document showing proof of bank account.
3. Select "Add bank account" to finish.

**Add new bank account**

Name on the account  
Mackersy Test

Currency  
NZD New Zealand Dollar

Account nickname

Account number  
00 0000 0000000 000

**Verify your bank account**

Please upload one of the following documents:

- A bank encoded deposit slip of your bank account details
- A copy of a cheque for your bank account
- A verification letter provided by your bank
- A printed version of your bank account details

Drag and drop a file here or  
[Choose a file](#)

[Cancel](#) [Add bank account](#)

## Distributions tab

In this tab, you can view the investing entity's distributions history,

Mackersy Property Invest Portfolio Documents Transactions

Looking for your account preferences? [Click here](#)

Details Bank Accounts **Distributions** Wholesale Certificate

**Distributions**

Manage the bank accounts related to your investing entity.

**i** Distribution payments will be made into the distribution bank account that was nominated at the time of processing.

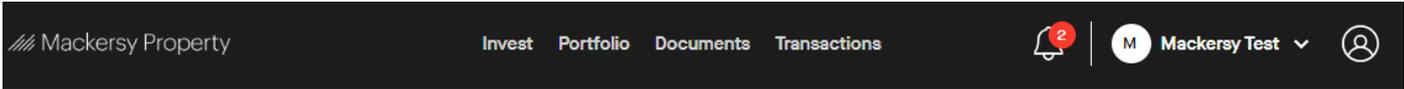
## How do I update my investing entity details?

### Wholesale Certificate tab

In this tab, download/upload the wholesale investor certificate or review existing ones.

*Tip: Use nicknames for clarity if you have multiple bank accounts*

Once you have uploaded your wholesale certificate, you can check on it's status by coming back to the tab.



Looking for your account preferences? [Click here](#)

Details   Bank Accounts   Distributions   **Wholesale Certificate**

**Wholesale Certificate**

Country	Status	Action
New Zealand Our team is currently reviewing your wholesale certification.	<span style="color: blue;">●</span> Pending	<b>View Certificate</b>