Caruso How To Guide

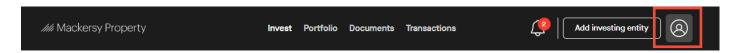
How do I update my details?

Updating your details

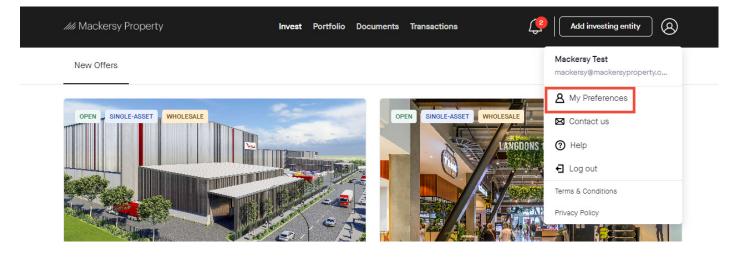
In this guide, we'll show you how to update your personal details, account settings and change your password.

Access your preferences

- 1. **Log in** to the Investor Portal.
- 2. Access your preferences: Click the user (person) icon in the top right of the navigation banner.



- 3. Select "My Preferences"
- 4. You'll land on the "Account Details" tab.



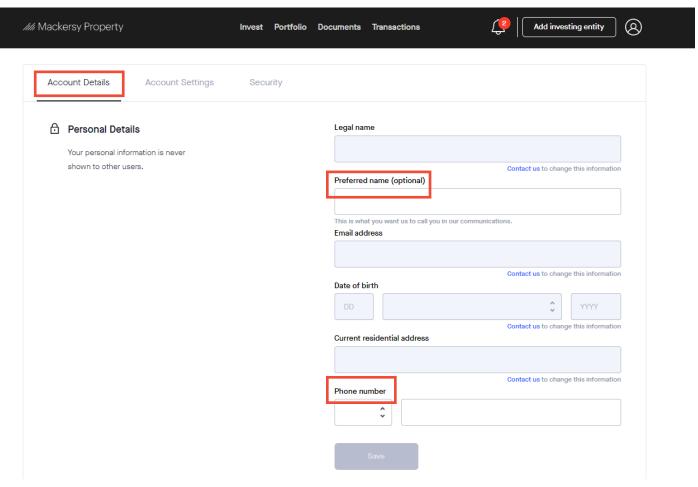
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How do I update my details?

Account Details

In the Account Details tab, you can update your:

- Preferred name
- Phone number



To update your legal name, current address or date of birth, please get in touch with Mackersy Property by email at invest@mackersyproperty.co.nz or phone (03) 450 9540.

Please note that updating your legal name, date of birth, or address triggers a verification process to ensure that your AML and identity verification remain valid.

Account Settings

In this tab, you can adjust your timezone to sync with the portal.

